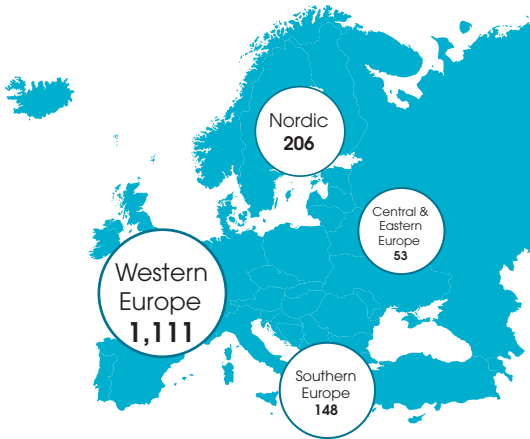


Private Equity in Europe

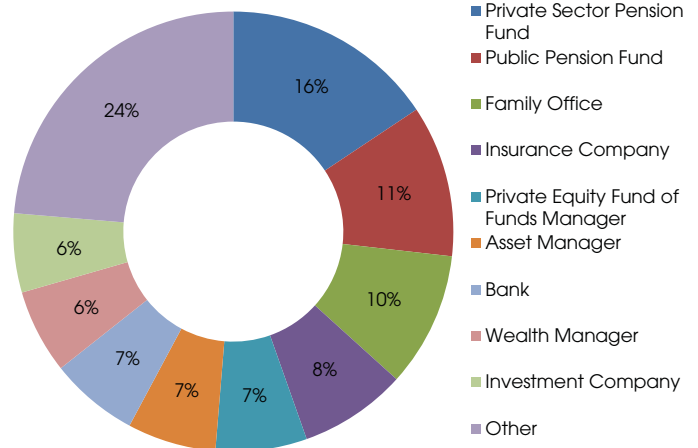
With the amount of dry powder available for European investments at a record high and private equity fundraising almost at pre-financial crisis levels, Preqin takes a closer look at the private equity and venture capital activity in Europe.

Fig. 1: Breakdown of Number of Europe-Based Private Equity Investors by Location



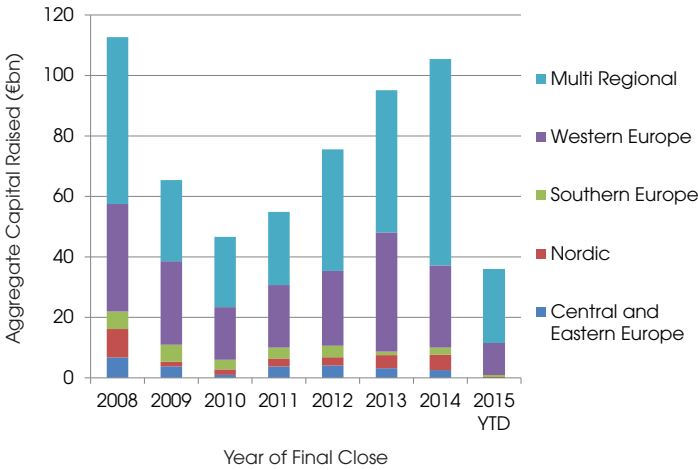
Source: Preqin Investor Intelligence

Fig. 2: Breakdown of Europe-Based Private Equity Investors by Type



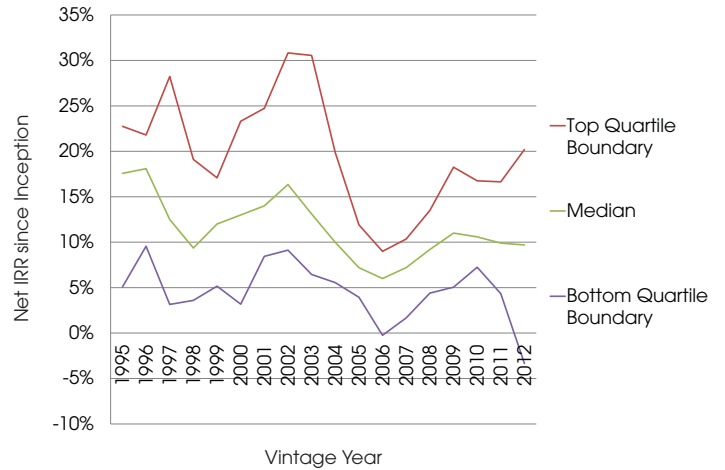
Source: Preqin Investor Intelligence

Fig. 3: Annual Europe-Focused Private Equity Fundraising by Primary Regional Focus, 2008 - 2015 YTD (As at 8 June 2015)



Source: Preqin Funds in Market

Fig. 4: Europe-Focused Private Equity Funds: Median Net IRRs and Quartile Boundaries by Vintage Year



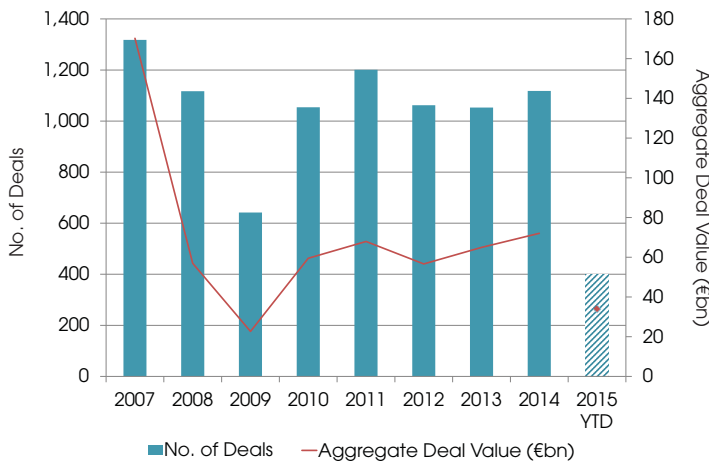
Source: Preqin Performance Analyst

Fig. 5: Largest Europe-Focused Private Equity Funds Closed, 2015 YTD (As at 8 June 2015)

Fund	Firm	Firm Headquarters	Final Close Size (bn)	Final Close Date	Fund Type	Fund Vintage
Lone Star Real Estate Fund IV	Lone Star Funds	US	5.8 USD	Apr-15	Real Estate	2015
Bridgepoint Europe V	Bridgepoint	UK	4.0 EUR	Mar-15	Buyout	2014
PAI Europe VI	PAI Partners	France	3.3 EUR	Mar-15	Buyout	2014
Carlyle International Energy Partners I	Carlyle Group	US	2.5 USD	Mar-15	Natural Resources	2013
Equistone European Fund V	Equistone Partners Europe	UK	2.0 EUR	Apr-15	Buyout	2014
First State European Diversified Infrastructure Fund	Colonial First State Global Asset Management/First State Investments	Australia	2.0 EUR	Jan-15	Infrastructure	2009

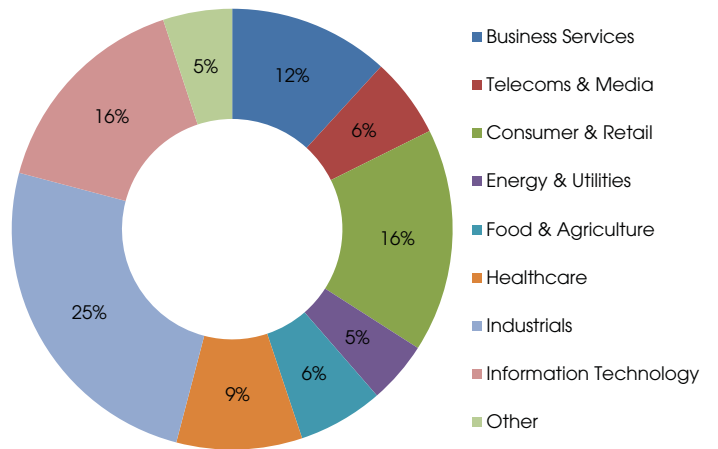
Source: Preqin Funds in Market

Fig. 6: Number and Aggregate Value of European Private Equity-Backed Buyout Deals, 2007 - 2015 YTD (As at 5 June 2015)



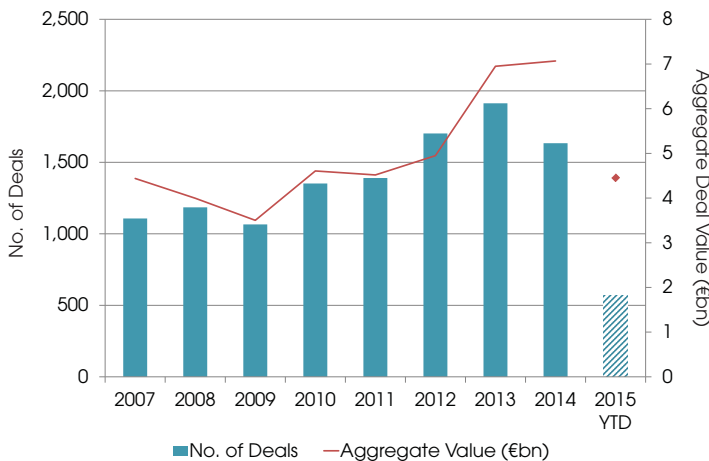
Source: Preqin Buyout Deals Analyst

Fig. 7: Proportion of Number of European Private Equity-Backed Buyout Deals by Industry, 2014-2015 YTD (As at 5 June 2015)



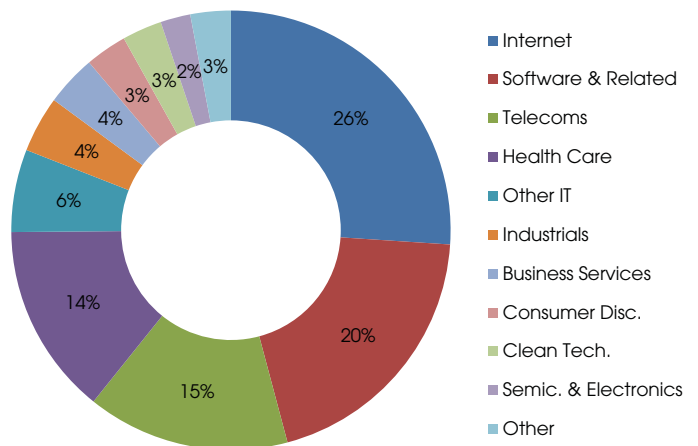
Source: Preqin Buyout Deals Analyst

Fig. 8: Number and Aggregate Value of European Venture Capital Deals, 2007 - 2015 YTD* (As at 5 June 2015)



Source: Preqin Venture Capital Deals Analyst

Fig. 9: Proportion of Number of European Venture Capital Deals by Industry, 2014-2015 YTD* (As at 5 June 2015)



Source: Preqin Venture Capital Deals Analyst

*Figures exclude add-ons, mergers, grants, venture debt and secondary stock purchases

€255bn

Amount of private equity dry powder currently available for investments in Europe.

462

Number of primarily Europe-focused private equity funds currently on the road that are seeking to raise an aggregate €171bn.

8.8%

Average allocation to private equity of Europe-based investors.

Private Equity Online: A Vital Tool

Private Equity Online is Preqin's flagship online private equity information resource, providing a 360° transparent view of all aspects of the asset class.

Detailed information specifically on Europe includes profiles for:

- 1,518 **investors** based in Europe.
- 4,801 Europe-focused private equity **funds** closed historically and 2,431 **fund managers** based in Europe.
- 1,552 Europe-focused funds with **performance** data.
- 14,486 European private equity-backed **buyout deals** and 14,857 **venture capital deals**.

To arrange a demonstration of our services, please visit: www.preqin.com/demo or call us on: +44 (0)20 3207 0200