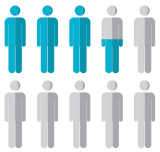
CORE INFRASTRUCTURE

*Following the addition of fund strategy data to Preqin's **Infrastructure Online** database, we take a look at key statistics for fundraising and funds in market in the core infrastructure industry.*



35%

of investors view core strategies as among those presenting the best opportunities at present.

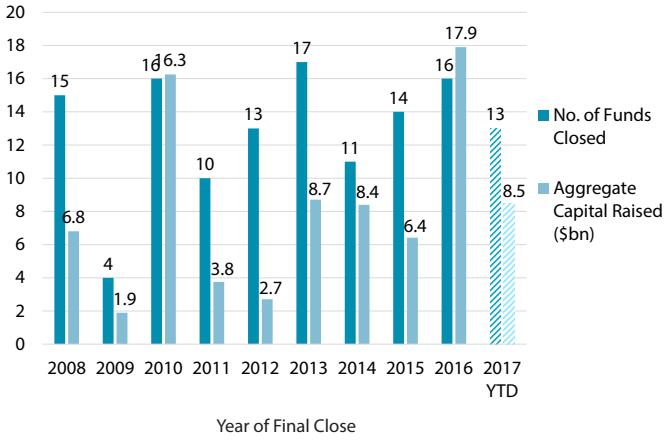
$1.2bn

The average target size of core infrastructure funds in market.

60%

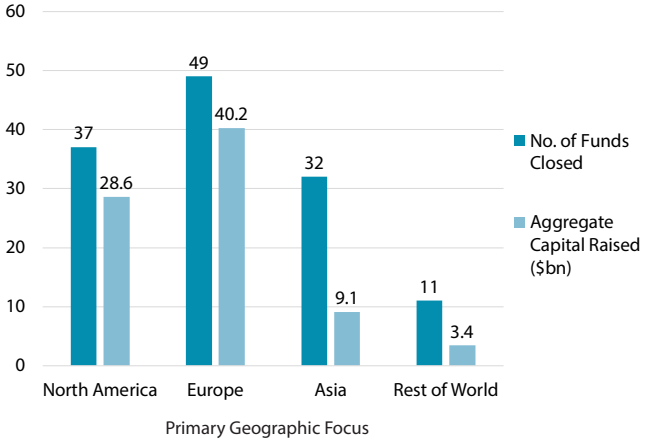
of capital raised for core funds in the last decade was raised by UK- and US-based fund managers.

Fig. 1: Annual Unlisted Core Infrastructure Fundraising, 2008 - 2017 YTD (As at October 2017)



Source: Preqin Infrastructure Online

Fig. 2: Unlisted Core Infrastructure Fundraising by Primary Geographic Focus, 2008 - 2017 YTD (As at October 2017)



Source: Preqin Infrastructure Online

Fig. 3: Five Largest Unlisted Core Infrastructure Funds Closed in 2017 YTD (As at October 2017)

Fund	Firm	Fund Size (mn)	Geographic Focus	Final Close Date
QIC Global Infrastructure Fund	QIC Global Infrastructure	2,350 AUD	Global	Mar-17
iCON Infrastructure Partners IV	iCON Infrastructure	1,200 EUR	Europe, North America	Jun-17
Ares EIF Management V	Ares EIF Management	800 USD	US	Aug-17
European Diversified Infrastructure Fund II Series One	Colonial First State Global Asset Management/First State Investments	700 EUR	Europe	Mar-17
Northleaf Infrastructure Capital Partners II	Northleaf Capital Partners	950 CAD	OECD	Jan-17

Source: Preqin Infrastructure Online

Fig. 4: Five Largest Unlisted Core Infrastructure Funds in Market (As at October 2017)

Fund	Firm	Target Size (mn)	Geographic Focus
Alinda Infrastructure Fund III	Alinda Capital Partners	5,000 USD	OECD
Macquarie Infrastructure Partners IV	Macquarie Infrastructure and Real Assets (MIRA)	3,500 USD	North America
West Street Infrastructure Partners III	GS Infrastructure Investment Group	3,000 USD	Global
European Diversified Infrastructure Fund II Series Two	Colonial First State Global Asset Management/ First State Investments	2,000 EUR	Europe
LS Power Equity Partners IV	LS Power Group	2,000 USD	US

Source: Preqin Infrastructure Online

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