

# Q2 2013 Infrastructure Fundraising and Deals

July 2013

Fig. 1: Top Five Unlisted Infrastructure Funds in Market by Target Size

Fund	Firm	Target Size (bn)	Firm Location
Brookfield Infrastructure Fund II	Brookfield Asset Management	5.00	Canada
EIG Energy Fund XVI	EIG Global Energy Partners	4.25	US
Alinda Global Core Infrastructure Fund	Alinda Capital Partners	3.00	US
Energy & Minerals Group Fund II	Energy & Minerals Group	3.00	US
Terra Firma Infrastructure Fund for Global Renewable Energy	Terra Firma Capital Partners	3.00	UK

Fig. 2: Unlisted Infrastructure Funds in Market over Time

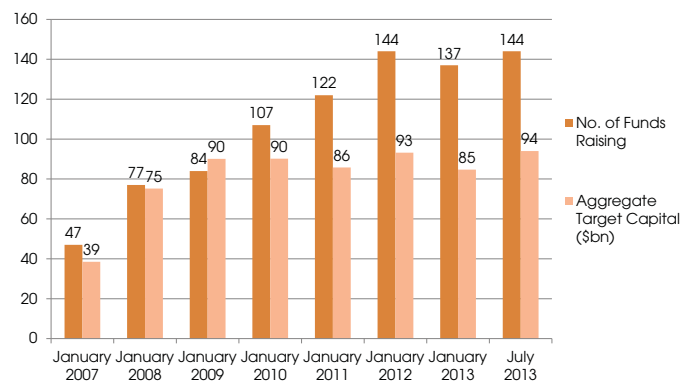


Fig. 4: Unlisted Infrastructure Fundraising by Quarter, Q1 2008 - Q2 2013

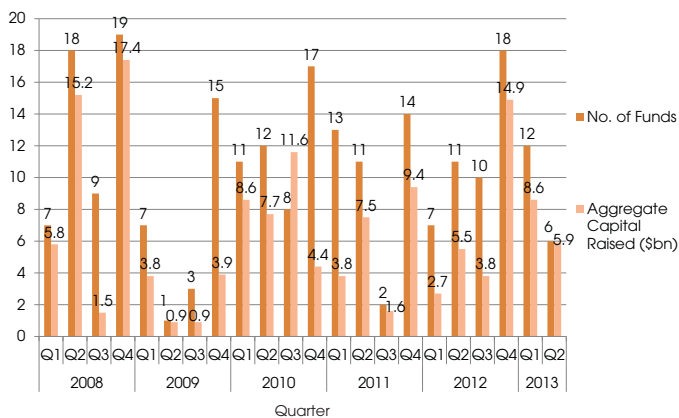


Fig. 3: Unlisted Infrastructure Funds in Market by Fund Status

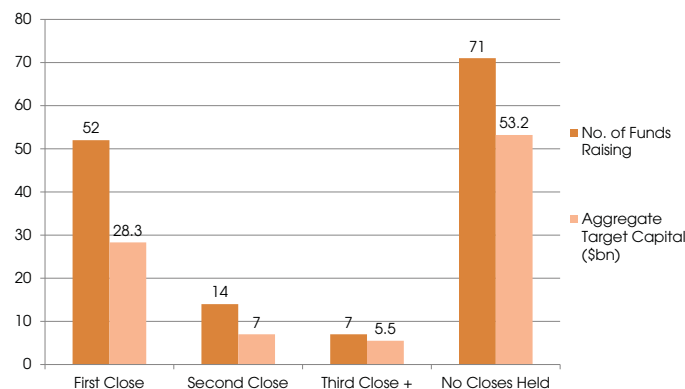
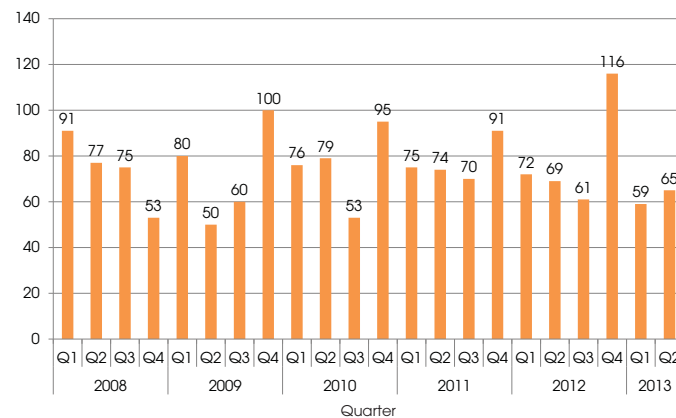


Fig. 5: Number of Deals Made by Unlisted Infrastructure Fund Managers by Quarter, Q1 2008 - Q2 2013



## Fundraising Stats:

- The \$14.5bn raised by unlisted infrastructure funds in H1 2013 represents a 77% increase on the \$8.2bn raised in H1 2012. The six funds that closed in Q2 2013 contributed 40%, or \$5.9bn to the aggregate capital raised in H1 2013.
- Macquarie European Infrastructure Fund IV was the largest vehicle to reach a final close in May 2013, raising €2.75bn in investor capital.
- Other notable funds that reached a final close in the quarter include Suzhou International Development Venture Capital Holding's fund Urban Construction which reached a final close in April having raised CNY 10bn. InfraMed, managed by InfraMed Management, also closed in May having raised €385mn in investor capital commitments.

## Interim Closes and Outlook:

- 10 infrastructure funds also reached an interim close during the quarter, raising an aggregate \$2.4bn.
- 144 unlisted infrastructure funds are currently in market, targeting \$93bn in investor capital.
- 52% of funds in market have held at least one interim close, having raised an aggregate \$31bn towards their overall targets.
- Brookfield Infrastructure Fund II is the largest infrastructure fund currently in market and is targeting \$5bn.

## Q3 2012 Deals:

- 65 deals were reported by unlisted infrastructure fund managers in Q2 2013, which is slightly more than the number of deals completed in Q1 2013, when 59 deals were reported.



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