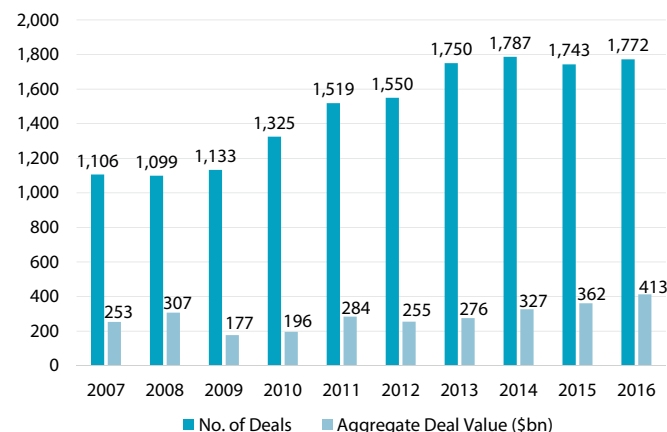




2016 INFRASTRUCTURE DEALS

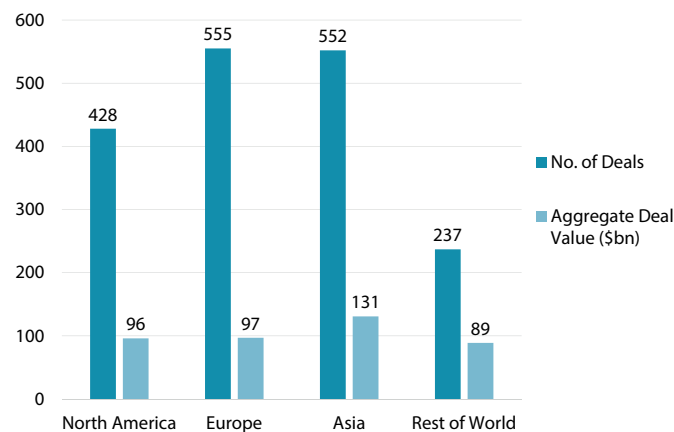
5 JANUARY 2017

Fig. 1: Global Annual Infrastructure Deals, 2007 - 2016



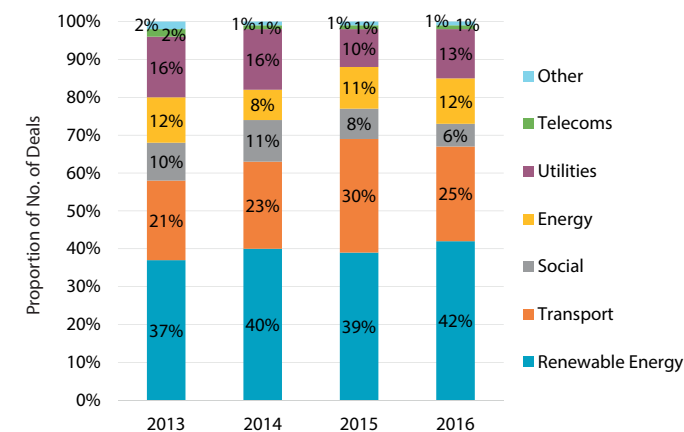
Source: Preqin Infrastructure Online

Fig. 2: Infrastructure Deals in 2016 by Region



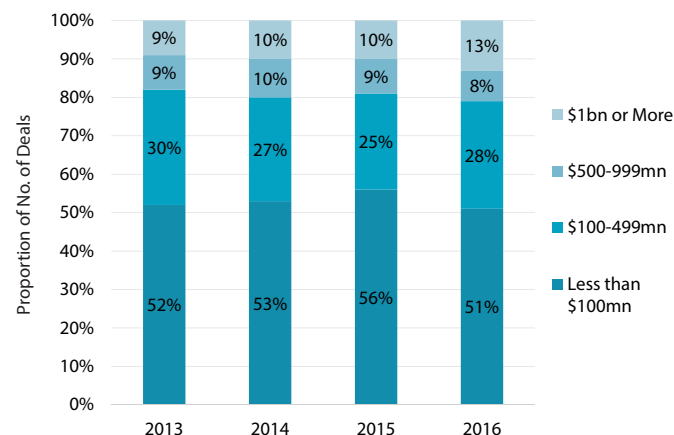
Source: Preqin Infrastructure Online

Fig. 3: Infrastructure Deals by Primary Industry, 2013 - 2016



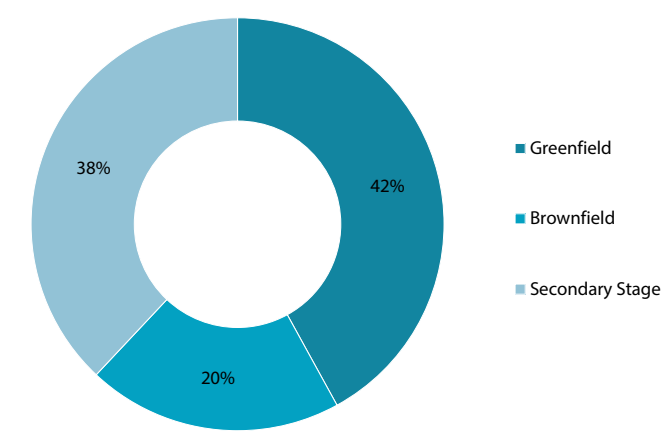
Source: Preqin Infrastructure Online

Fig. 4: Infrastructure Deals by Value Band, 2013 - 2016



Source: Preqin Infrastructure Online

Fig. 5: Infrastructure Deals in 2016 by Project Stage



Source: Preqin Infrastructure Online



\$413bn

Total value of infrastructure deals announced in 2016.



555

Number of deals announced in Europe in 2016, the highest of any region.



\$13bn

Value of Turban Refinery Plant, the largest deal announced in 2016.



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Fig. 6: 10 Largest Infrastructure Deals Announced Globally in 2016

Asset	Location	Primary Industry	Investor(s)	Deal Size (mn)	Stake (%)	Deal Date
Tuban Refinery Plant	Indonesia	Natural Resources Refineries	PT Pertamina, Rosneft	13,000 USD	100	Apr-16
Ausgrid	Australia	Power Distribution	AustralianSuper, IFM Investors	16,000 AUD	50	Oct-16
ITC Holdings Corp.	US	Power Distribution	Fortis Inc.	11,300 USD	100	Feb-16
Dassault Reliance Aerospace	India	Defence	Dassault Systemes, Reliance Infrastructure	7,900 EUR	100	Sep-16
Port of Melbourne	Australia	Seaports	Future Fund, Global Infrastructure Partners, OMERS, QIC Global Infrastructure	9,700 AUD	100	Sep-16
Red Compartida Contract	Mexico	Mobile Phone Networks	Axtel, CDPQ, CKD-IM, Grupo Multitel, IFC Asset Management Company, International Finance Corporation, Invex, Megacable, Morgan Stanley Infrastructure, Unidentified Investor/s	7,000 USD	100	Nov-16
National Grid's Gas Distribution Networks (UK)	UK	Natural Resources Pipelines	Allianz Capital Partners, Amber Infrastructure Group, China Investment Corporation, Dalmore Capital, Hermes Investment Management, Macquarie Infrastructure and Real Assets (MIRA), Qatar Investment Authority	5,400 GBP	61	Dec-16
Nova Transportadora do Sudeste Gas Pipeline	Brazil	Natural Resources Pipelines	BC Public Service Pension Plan, Brookfield Asset Management, China Investment Corporation, GIC	5,200 USD	90	Sep-16
Cilacap Refinery Plant	Indonesia	Natural Resources Refineries	PT Pertamina, Saudi Aramco	5,000 USD	100	May-16
WestConnex M5 East Tunnel (Stage 2) PPP	Australia	Transport	ACS Group, CIMIC Group, Samsung C&T Corporation	5,000 USD	100	Jun-16

Source: Preqin Infrastructure Online

LOOKING FOR MORE DATA AND ANALYSIS?

Preqin provides information, data and research on the infrastructure industry across fund performance, fundraising, fund managers, investors, deals, fund terms and more.

If you have more detailed requests for private equity data or any questions, please contact us:

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