



This report is an excerpt from: **Quarterly Update: Infrastructure, Q1 2013**. To download the full report please visit: [https://www.preqin.com/docs/quarterly/INF/Preqin\\_Quarterly\\_Infrastructure\\_Update\\_Q1\\_2013.pdf](https://www.preqin.com/docs/quarterly/INF/Preqin_Quarterly_Infrastructure_Update_Q1_2013.pdf).

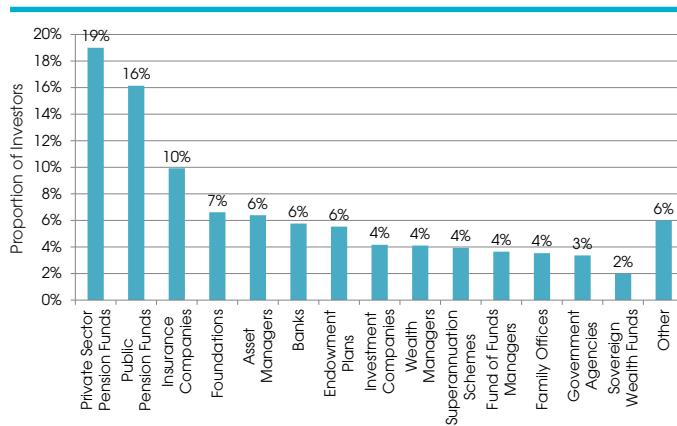
# Institutional Investors in Infrastructure

Pension funds remain the most active type of investor in the infrastructure asset class, constituting 35% of the global universe, with insurance companies accounting for an additional 10% (Fig. 1). North America and Europe are home to 73% of active investors in infrastructure, with 11% based in Asia and 16% located outside these core regions.

While the majority of institutional investors (72%) currently have less than 5% of total assets invested in infrastructure, almost half (49%) of investors have a target of 5% of total assets or more allocated to infrastructure, demonstrating many investors have the potential to invest further in the asset class.

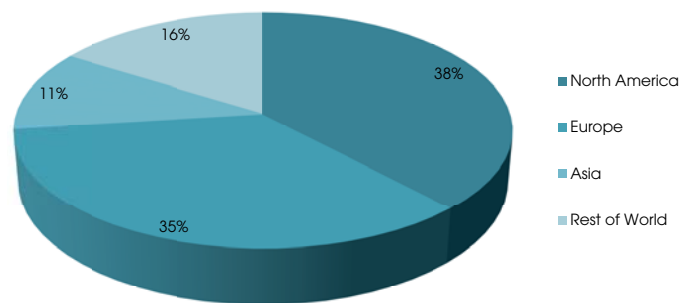
Unlisted funds remain the primary route to market for the majority of investors, although 28% will consider direct investment in infrastructure assets.

Fig. 1: Breakdown of Infrastructure Investor Universe by Type



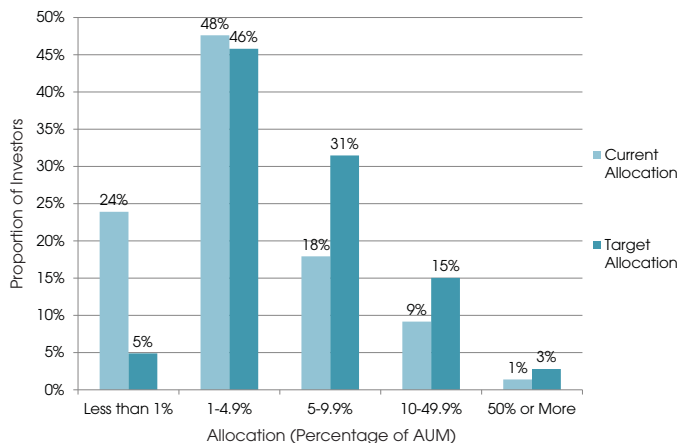
Source: Preqin Infrastructure Online

Fig. 2: Breakdown of Infrastructure Investor Universe by Investor Location



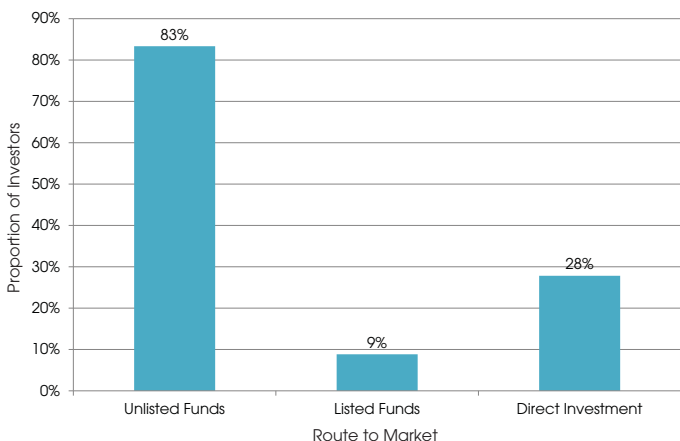
Source: Preqin Infrastructure Online

Fig. 3: Breakdown of Infrastructure Investors by Current/Target Allocation to Infrastructure



Source: Preqin Infrastructure Online

Fig. 4: Breakdown of Infrastructure Investors by Preferred Route to Market



Source: Preqin Infrastructure Online

### Looking to source new investors for funds?

Preqin's **Infrastructure Online** has profiles for over 1,950 active investors that have committed to, or have a preference for, infrastructure funds.

Through constant contact with these institutions, we are able to provide up-to-date information on the future investment plans of infrastructure investors, as well as their strategic and regional preferences, key contacts and much more.

To find out more, please visit:

[www.preqin.com/infrastructure](http://www.preqin.com/infrastructure)