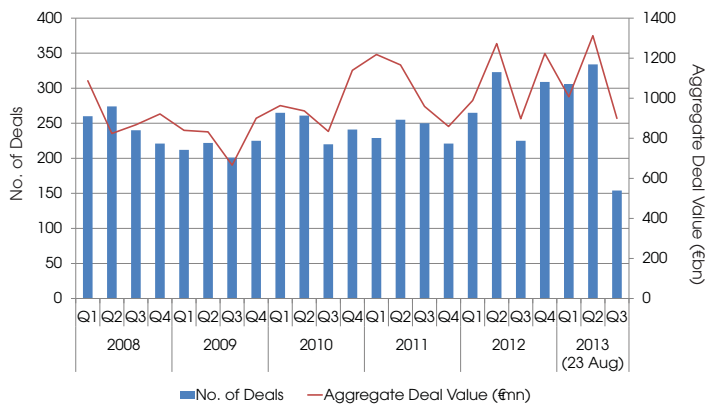




European Venture Capital Deals

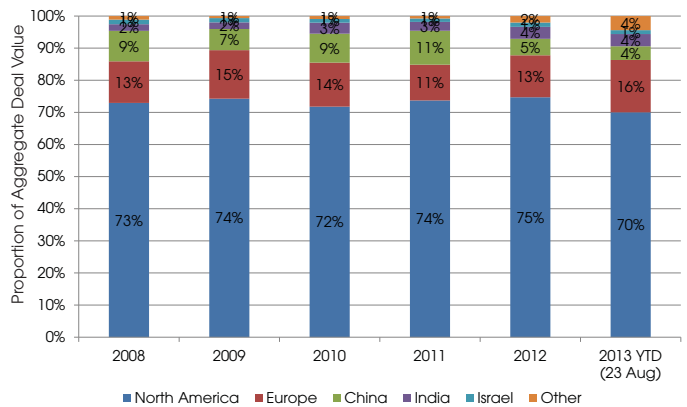
Jonathan Parker takes a detailed look at European venture capital deal activity, including a breakdown by country and industry, as well as the largest deals in the region so far this year.

Fig. 1: Number and Aggregate Value of Venture Capital Deals in Europe, 2008 - 2013 YTD (As at 23 August 2013)



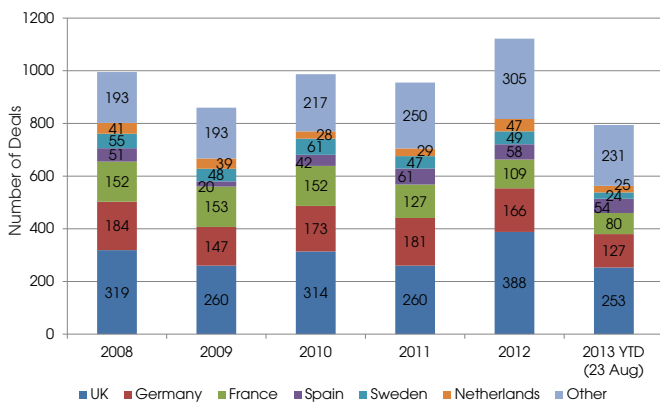
Source: Preqin Venture Deals Analyst

Fig. 2: Proportion of Global Aggregate Deal Value by Region, 2008 - 2013 YTD (As at 23 August 2013)



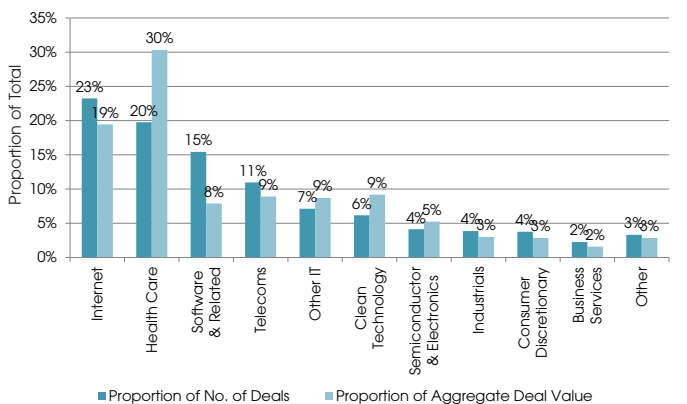
Source: Preqin Venture Deals Analyst

Fig. 3: Number of European Venture Capital Deals by Country, 2008 - 2013 YTD (As at 23 August 2013)



Source: Preqin Venture Deals Analyst

Fig. 4: Proportion of Number and Aggregate Value of European Venture Capital Deals by Industry, 2008 - 2013 YTD (As at 23 August 2013)



Source: Preqin Venture Deals Analyst

Fig. 5: Five Largest European Venture Capital Deals, 2013 YTD (As at 23 August 2013)

Name	Date	Stage	Deal Size (mn)	Investors	Industry	Location
MobilEye	Jul-13	Unspecified Round	400 USD	BlackRock Capital Partners, Enterprise Rent-A-Car, Fidelity Management & Research Company, Sailing Capital International, Wellington Management	Other IT	Netherlands
Supercell	Mar-13	Unspecified Round	130 USD	Atomico, Index Ventures, Institutional Venture Partners	Software & Related	Finland
Lamoda	Jun-13	Unspecified Round	130 USD	Access Industries, Summit Partners, Tengelmann Group	Internet	Russia
Truphone	Feb-13	Unspecified Round	75 GBP	-	Telecoms	UK
Hyperoptic	May-13	Unspecified Round	50 GBP	Quantum Strategic Partners Ltd.	Telecoms	UK

Source: Preqin Venture Deals Analyst

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