



# Insurance Companies Investing in Infrastructure

Tom Begley takes a detailed look at insurance companies investing in the infrastructure asset class, including their assets under management, preferences and future plans.

## Key Facts: Insurance Companies Investing in Infrastructure

**214**

Number of insurance companies investing in infrastructure.

**3.1%**

Mean current allocation to infrastructure (as a proportion of AUM) of insurance companies.

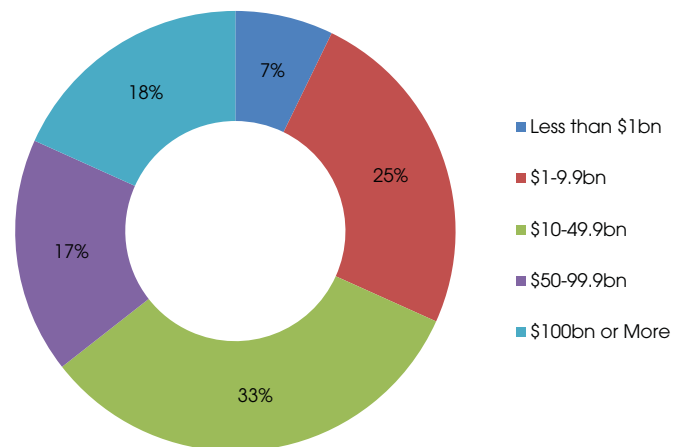
**4.1%**

Mean target allocation to infrastructure (as a proportion of AUM) of insurance companies.

**\$78.8bn**

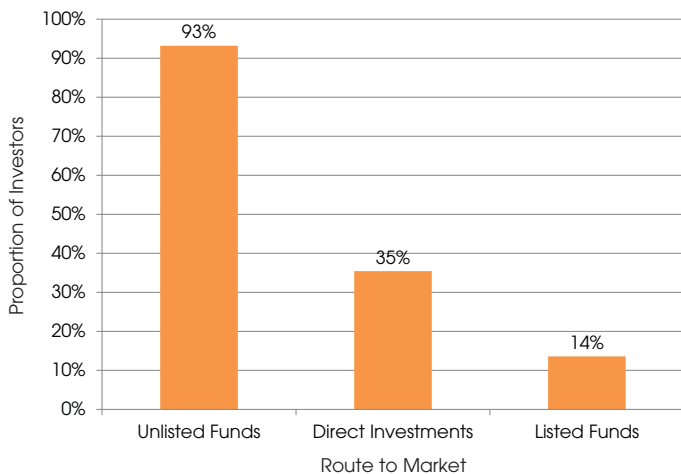
Mean assets under management of insurance companies investing in infrastructure.

**Fig. 1:** Breakdown of Insurance Companies Actively Investing in Infrastructure by Assets under Management



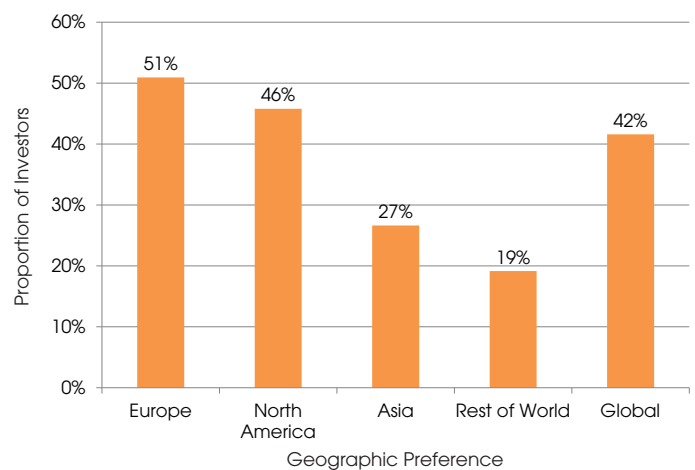
Source: Preqin Infrastructure Online

**Fig. 2:** Breakdown of Insurance Companies Actively Investing in Infrastructure by Preferred Route to Market



Source: Preqin Infrastructure Online

**Fig. 3:** Breakdown of Insurance Companies Actively Investing in Infrastructure by Geographic Preference



Source: Preqin Infrastructure Online

**Fig. 4:** Sample of Insurance Companies Investing in Infrastructure over the Next 12 Months

Firm	Location	Summary of Infrastructure Investment Plans for Next 12 Months
Sompo Japan Nipponkoa Insurance	Japan	Looking to commit \$100-200mn (JPY 12-25bn) across five OECD-focused primary and debt unlisted infrastructure funds in the next 12 months.
SOGECAP	France	Plans to commit €840mn to unlisted infrastructure in the next 12 months, with a continued focus on Europe- and OECD-focused funds.
IndiaFirst Life Insurance	India	Will invest between INR 826mn and INR 1.6bn in unlisted infrastructure funds, with an interest in vehicles targeting roads.

Source: Preqin Infrastructure Online