

Recently Closed Deal:

Ytterberg Wind Farm

In August 2010, Hg Renewable Power Partners Fund II provided equity for the development of the Ytterberg Wind Farm, a 44MW wind power facility located in the Malå Municipality of Västerbotten County, Sweden. The facility will be constructed by Nordisk Vindkraft and the wind turbines supplied by Vestas. A 17-year project financing facility was underwritten by Commerzbank.

Deal Date – August 2010

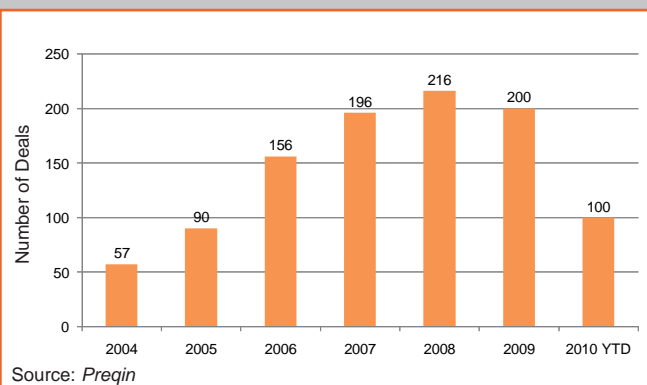
Stake – 100%

Investors - Hg Renewable Power Partners Fund II, Nordisk Vindkraft, Vestas

Debt Provider – Commerzbank

Project Stage - Greenfield

Fig. 1: Number of Deals Completed by Unlisted Infrastructure Managers: 2004-2010 YTD



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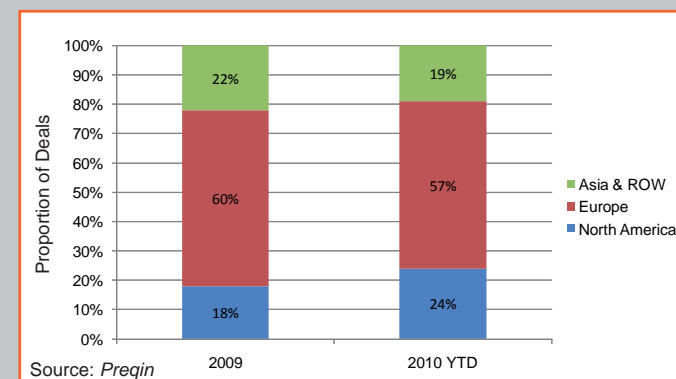
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Fig. 2: Breakdown of Infrastructure Deals by Region: 2009 - 2010 YTD



10 Most Active Unlisted Infrastructure Fund Managers in the Last 12 Months

Fund Manger	Number of Investments in Last 12 Months	Total Raised through Unlisted Infrastructure Funds (bn)
Macquarie Capital Funds	12	USD 19.8
LS Power Group	11	USD 4.3
DIF	11	EUR 0.8
Equitix	11	GBP 0.1
EnerCap Capital Partners	8	EUR 0.1
Innisfree	7	GBP 1.8
Energy Capital Partners	6	USD 6.2
NIBC Infrastructure Partners	6	EUR 0.3
EnCap Investments	5	USD 0.8
ArcLight Capital Partners	5	USD 6.8



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